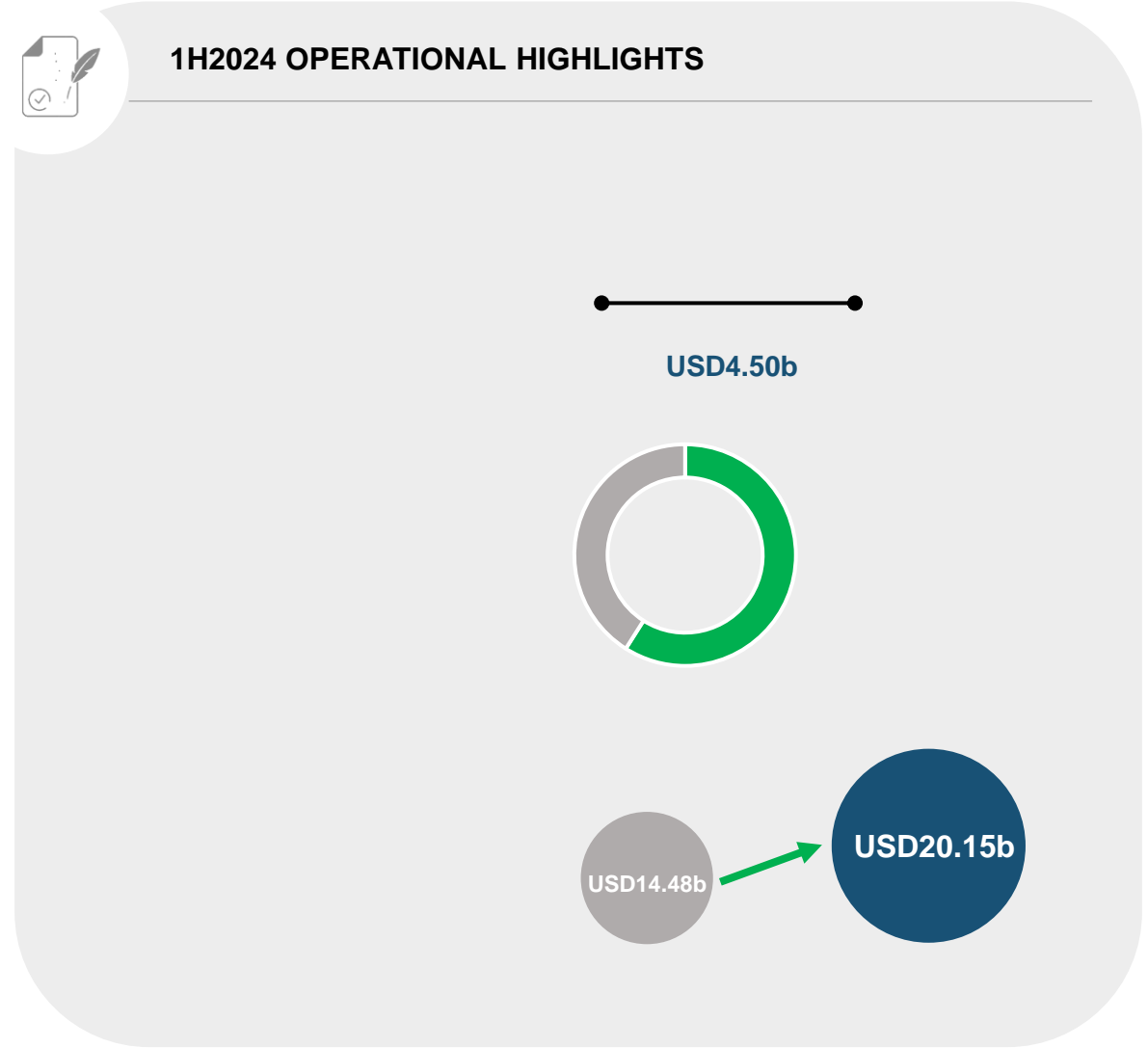
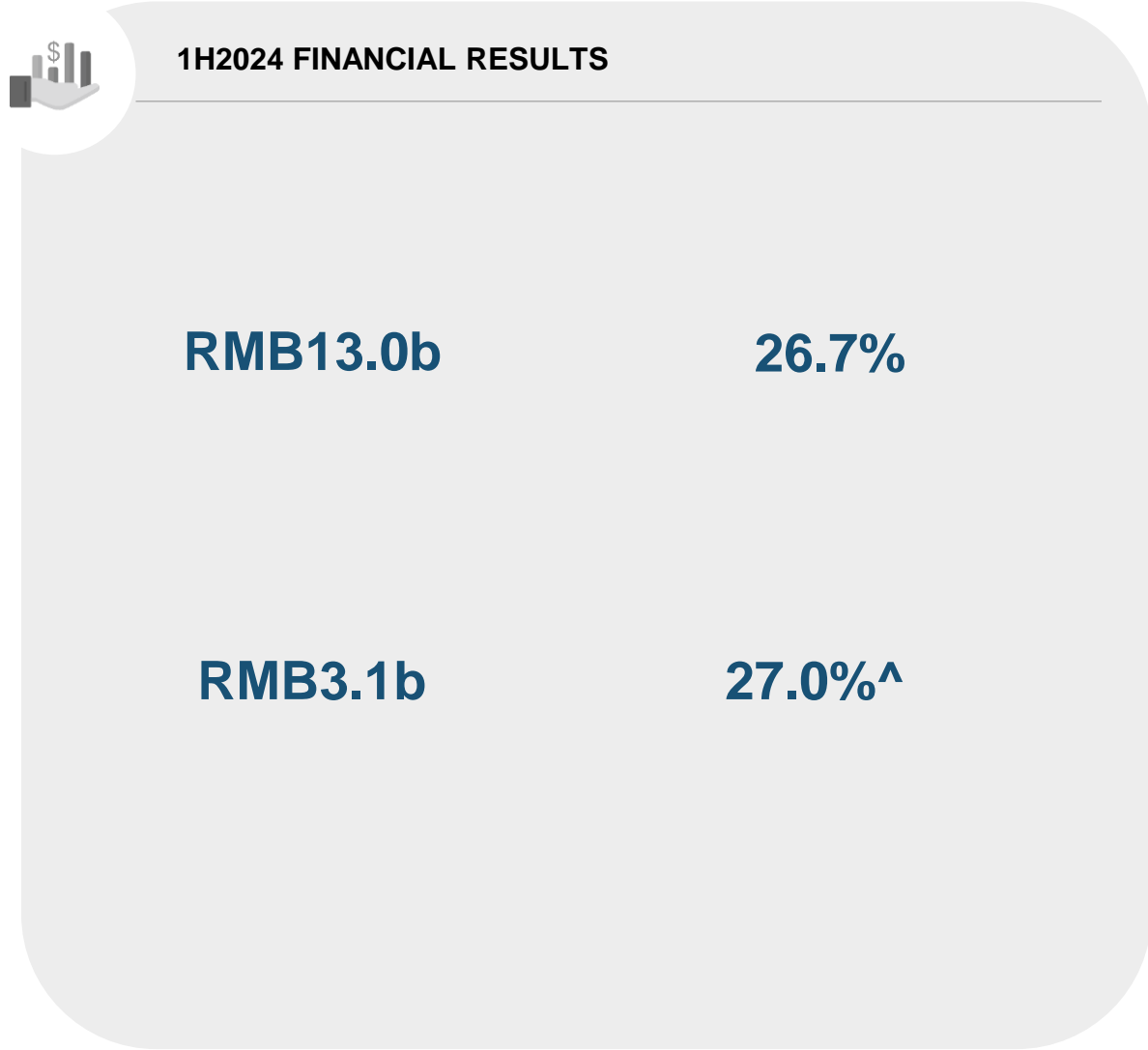


1H2024 Results Presentation



1H2024 Snapshot

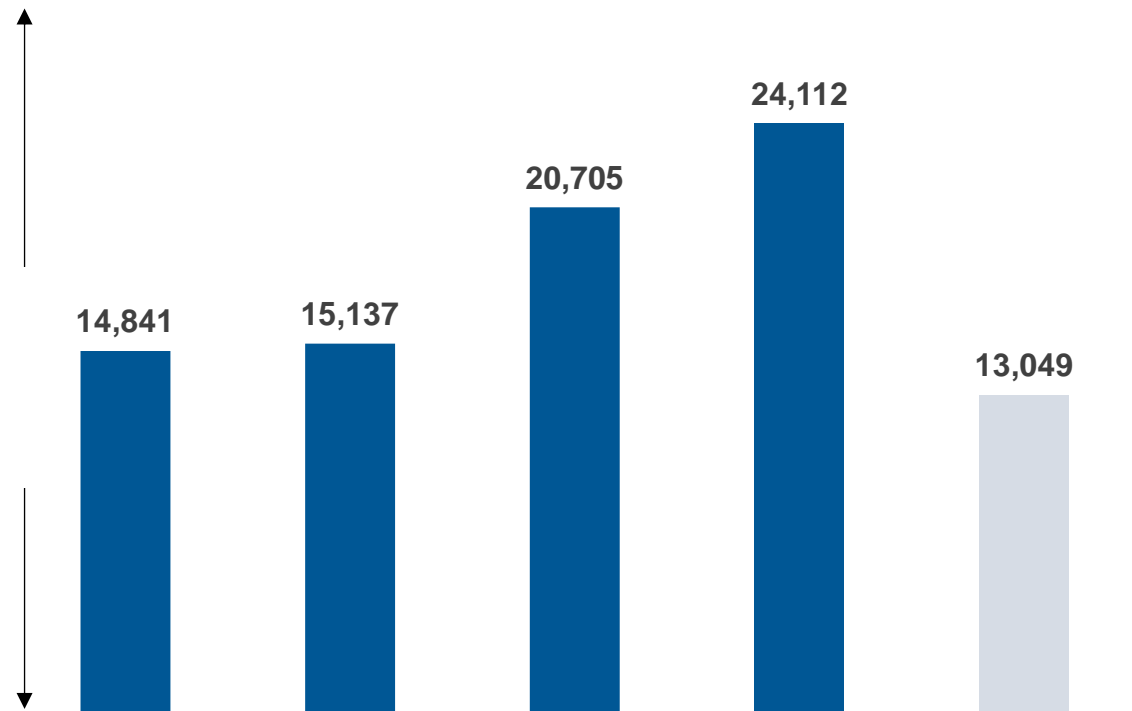




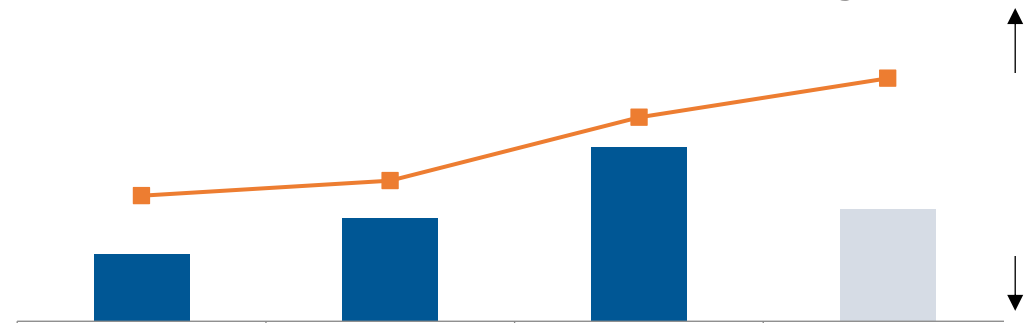
FINANCIAL HIGHLIGHTS

1H2024 Financial Performance

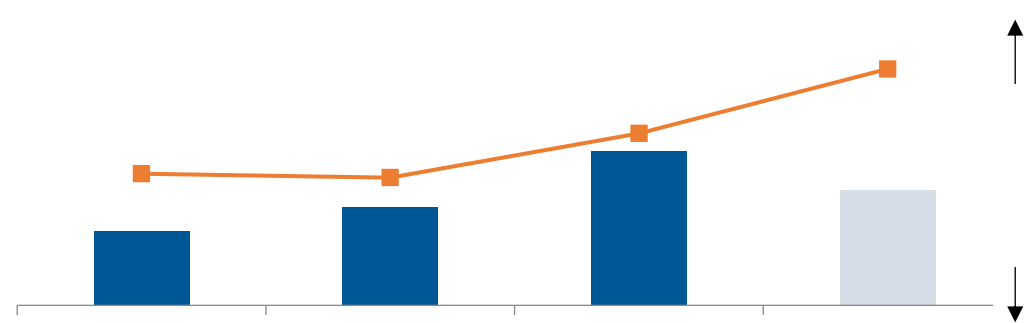
Revenue

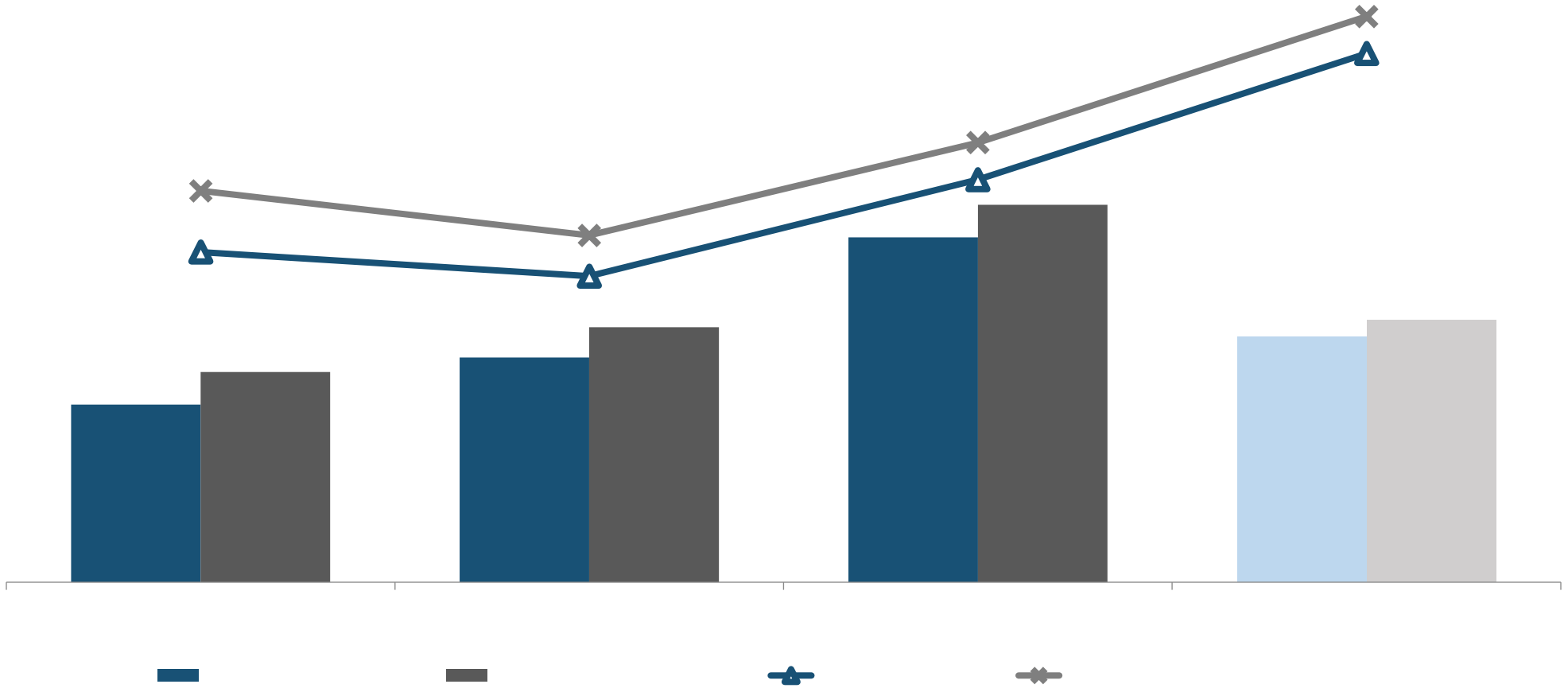


Gross Profit Margin

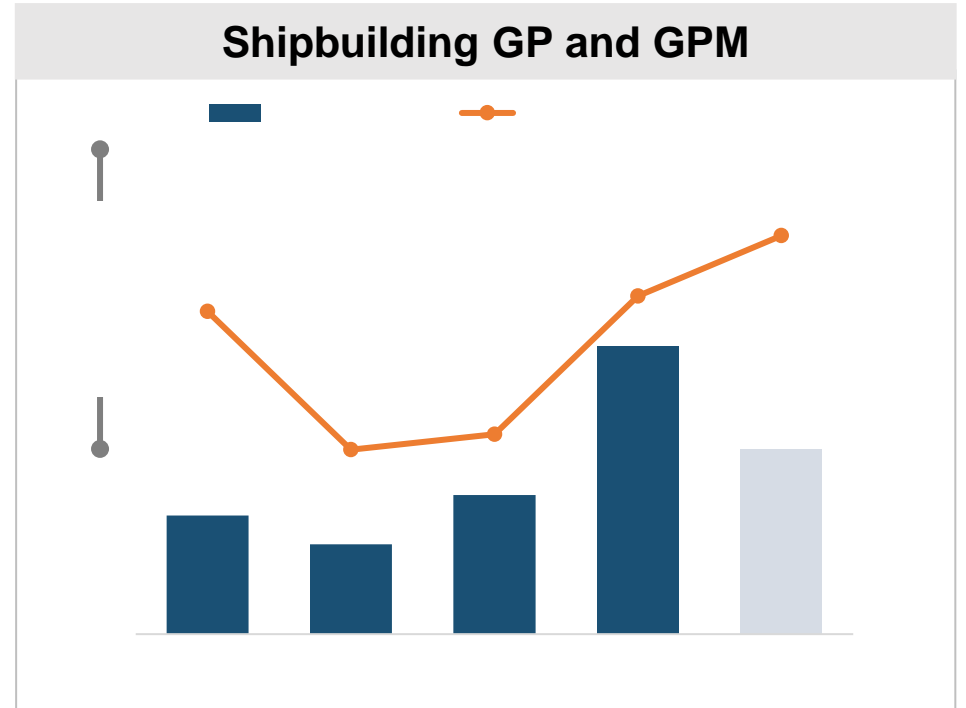
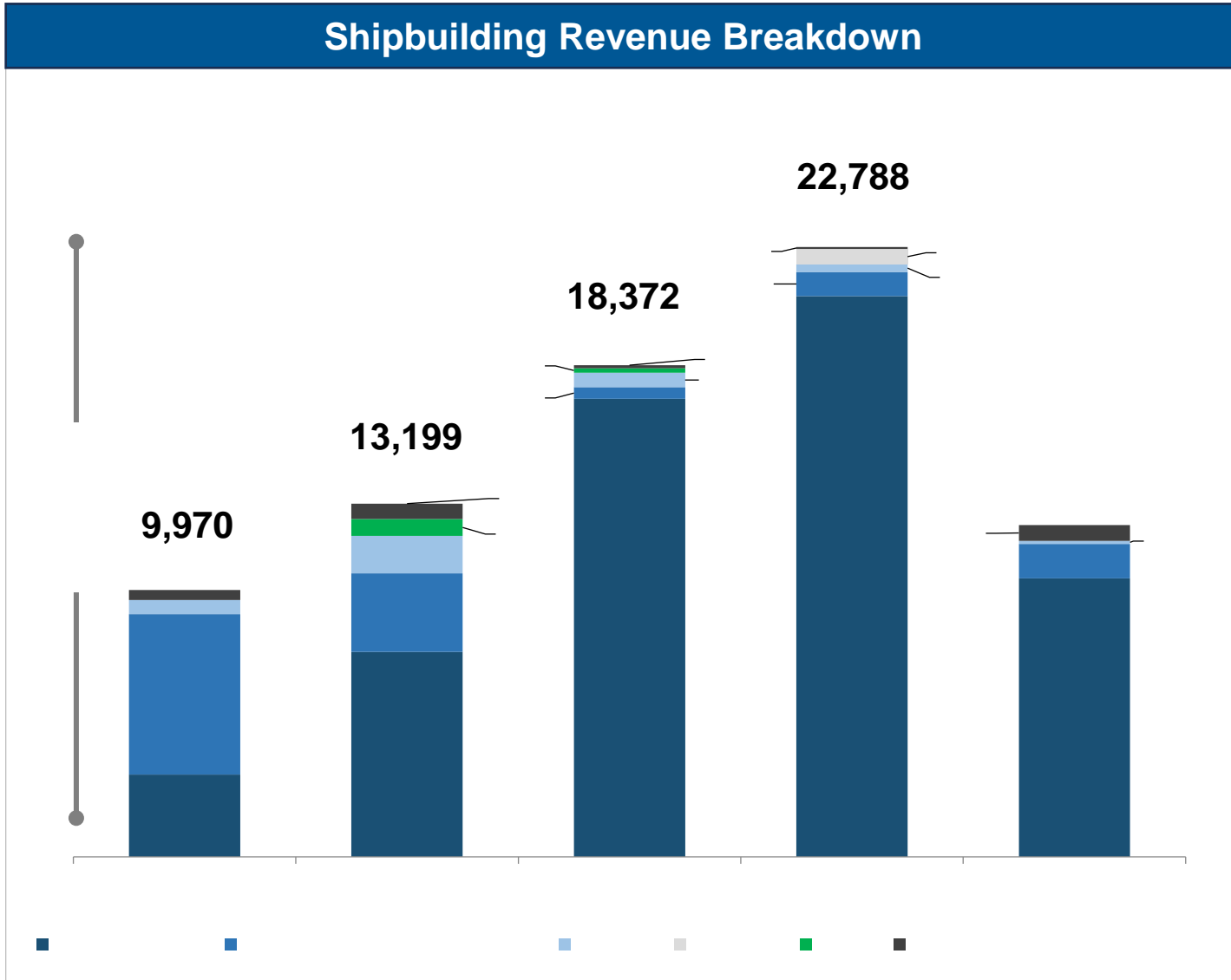


PATMI Margin

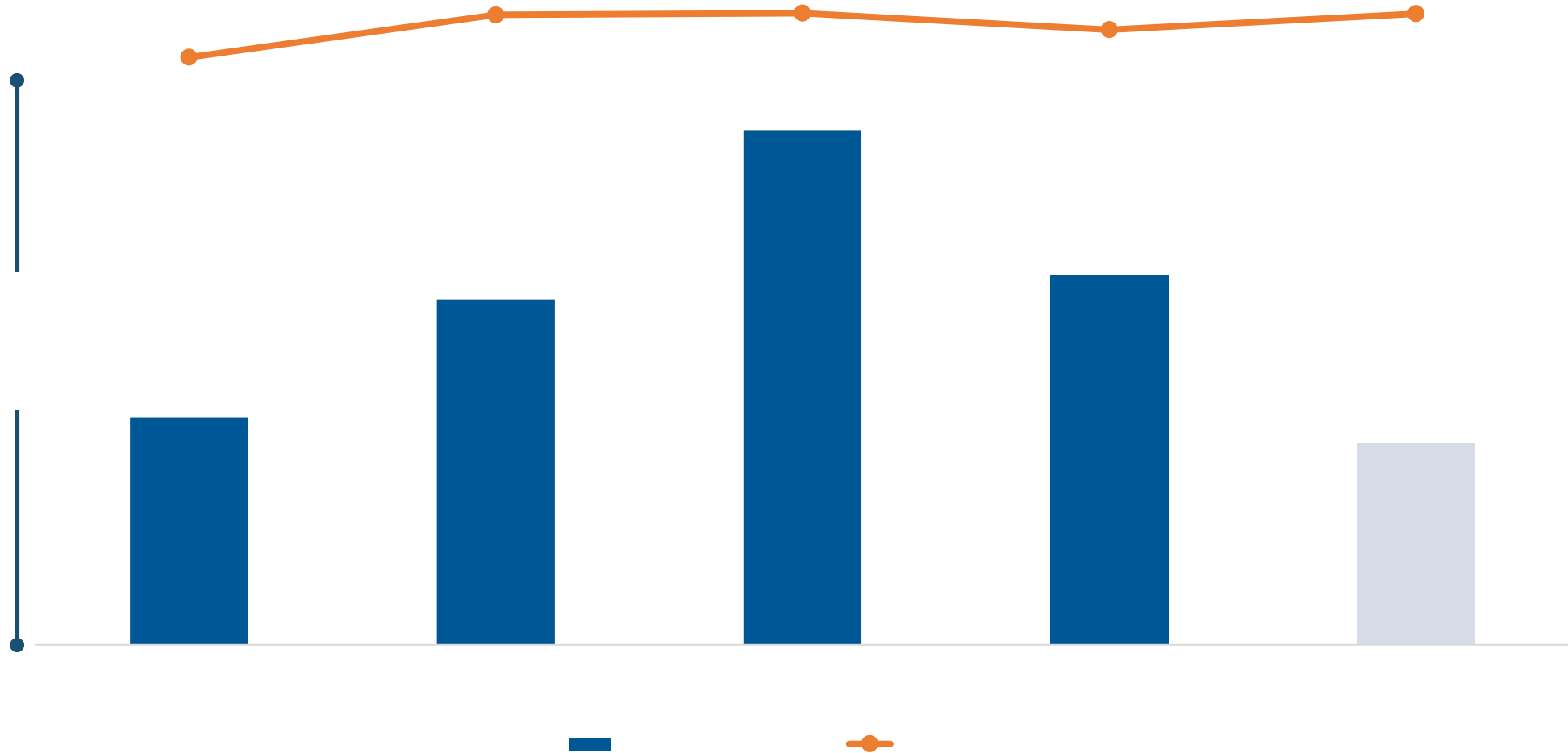




Core Shipbuilding Segment



Shipping Segment



	7,785,836	7,219,062

SHIPBUILDING SEGMENT HIGHLIGHTS





224

8.55m

USD20.15b

2024 – 2029

Containerships

89 5.24m USD13.08b

4,600TEU	2
8,000TEU	9
16,000TEU	1
Methanol Dual-fuel 950TEU	2
Methanol Dual-fuel 9,000TEU	12
Methanol Dual-fuel 13,000TEU	11
LNG Dual-fuel 7,000TEU	8
LNG Dual-fuel 8,000TEU	4
LNG Dual-fuel 9,000TEU	8
LNG Dual-fuel 16,000TEU	12
LNG Dual-fuel 17,000TEU	10
LNG Dual-fuel 24,000TEU	10

Bulk Carriers

47 0.94m USD1.88b

32,000DWT	7
40,000DWT	4
45,000DWT	1
66,000DWT	8
80,000DWT	5
82,500DWT	19
Combination 83,300DWT	3

LEG/LPG/VLAC/VLEC

24 0.55m USD2.06b

36,000 CBM LEG	3
100,000 CBM VLEC	3
25,000 CBM LPG	3
40,000 CBM LPG	9
48,000 CBM LPG	2
88,000 CBM VLAC	4

Oil Tankers

64 1.82m USD3.13b



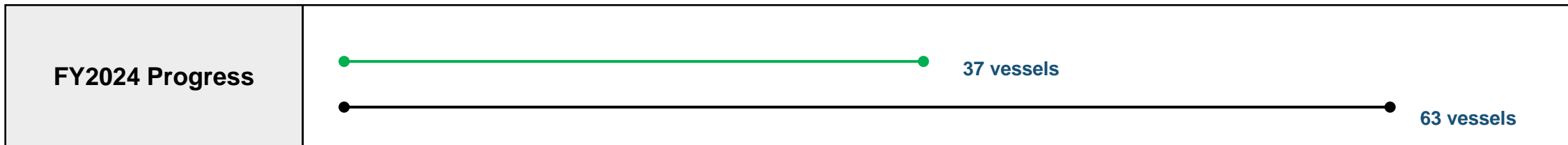
f W O S g % T Se RS e Wa e Oa Q Oaa W R Oa SQ TW S Rg d Saa Sa OW W e W b S SS b O a W b S R

Vessel Type	Size & Specifications	Quantity
CONTAINERSHIPS _____		
GAS CARRIERS _____		
BULK CARRIERS _____		
OIL TANKERS _____		

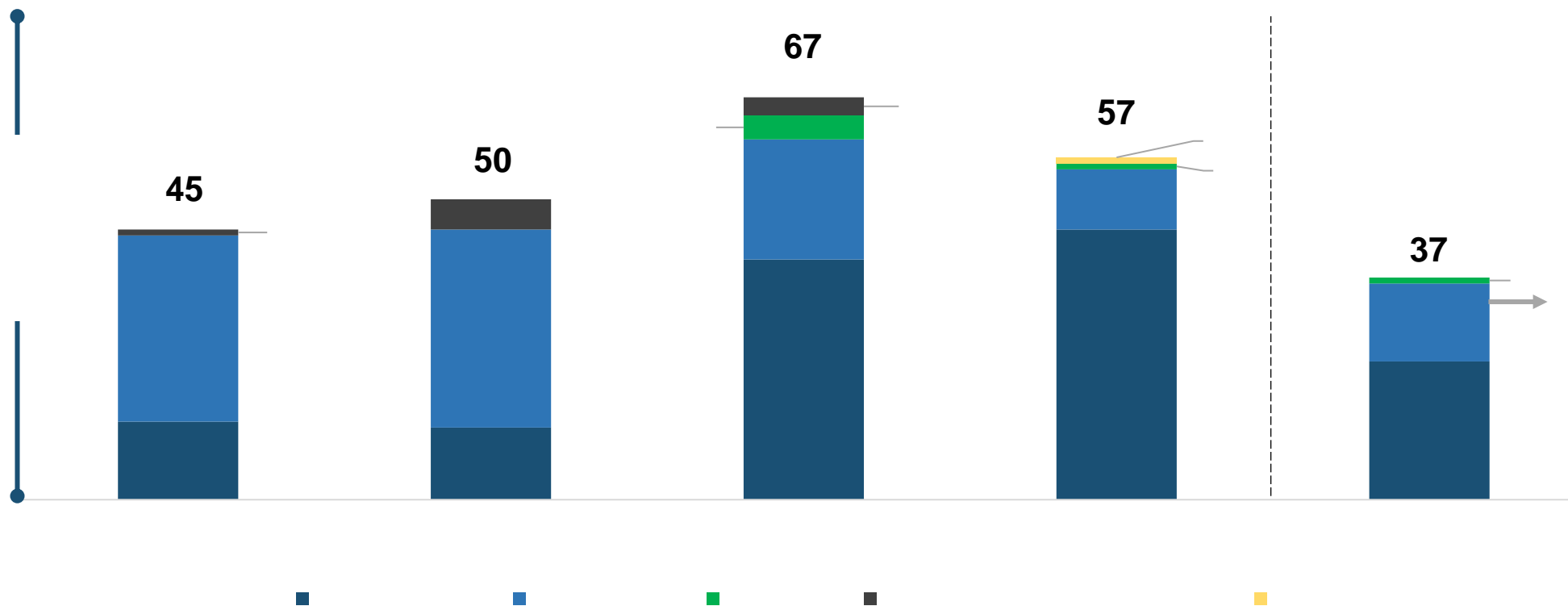


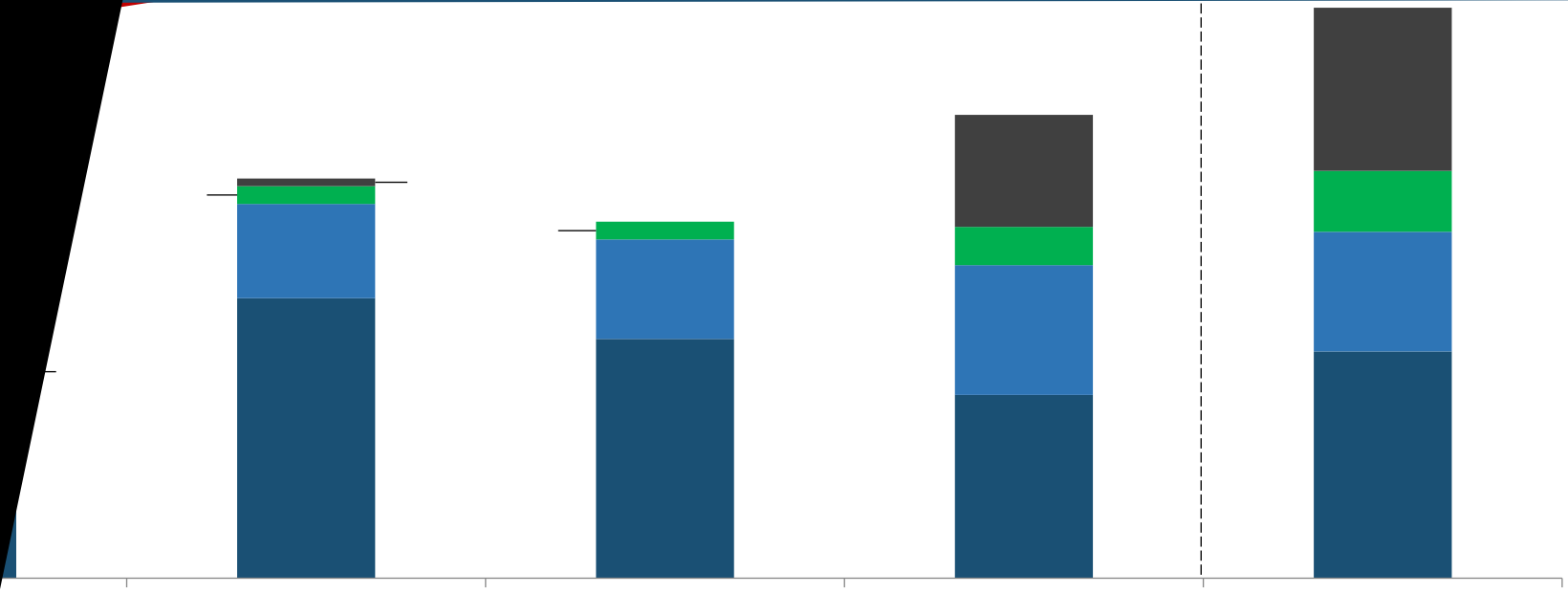


QMS SR ' T4 dSaaS RSWS g bD Sb bOQY b Tc TW/S Tc gSO O



Vessel Delivery Trend



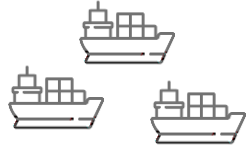




SHIPPING SEGMENT HIGHLIGHTS



ES RWS a TSSb SOPSa ca b TIS Q SVS a WS a S d Q Sa b c Q S la



	Quantity	Average Age (Years)	Total Capacity
Bulk Carriers			
Stainless Steel Chemical Tankers			
Containerships			
Multiple Purpose Vessels			
Barge Carriers			
Total	34	6.99	



OUTLOOK & STRATEGY



W O Y S a O R O a Q O S a Q W c S b T c S S e P c W R R S a

Containership

Crude Oil Tanker

LNG Carrier

LPG Carrier

3.1%

2.5%

3.6%

5.5%





; 71 VOa abO's WQ g S aWV SRT PcWV WV S R Ca QO W a

About YAMIC

YAMIC's Delivery Track Record



; ORS VSOR e Og e W S S g b O a W O a T O Se O c T Q c W P O a S T SS d S a a O R O d O T O 5 IS WO

SIZE

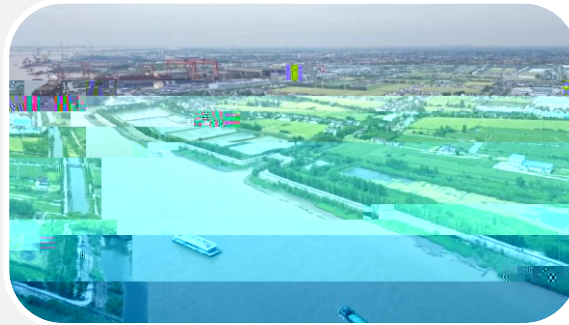
1,300 Chinese mu (866,671 m²)

TOTAL CAPEX

Approximately RMB 3 billion

ESTIMATED CONSTRUCTION DURATION

1-2 years



COMPOSITION

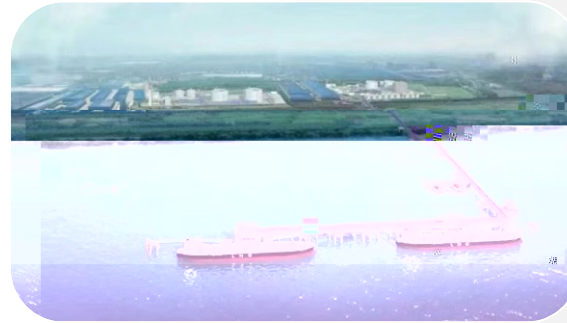
- 1. LNG terminal
- 2. LNG Storage Tank Facilities

TOTAL CAPEX

Approximately RMB 2 billion

ESTIMATED CONSTRUCTION DURATION

Approximately 2 years



CAPACITY EXPANSION

LNG TERMINAL BUSINESS

AWPcVW CQMSa S OW bCQ S VO QS S bWQaV O O S S b

Contract Termination





Yanqizhina Shipbuilding (Holdings) Ltd.

公司 揚子江船業(控股)有限公司

